

**Ministry of Education and Science of Ukraine
Kyiv National University of Trade and Economics
Faculty of Restaurant, Hotel and Tourism Business**

PROSPECTUS

European Credit and Transfer System (ECTS)

Field of Science	07 «Management and Administration»
Field of Specialty	072 «Finance, Banking and Insurance»
Specialization	«Financial Intermediation»
Academic Degree	«Master»

Kyiv 2021

INTRODUCTION

European credit transfer and accumulation system (ECTS) is a system of transferring and accumulating credits used in the European Higher Education Area with the aim to provide recognition, verify qualifications and educational components, facilitate academic mobility of higher education applicants.

The system is based on defining academic workload of the higher education applicants required to achieve specified learning outcomes and is recorded in ECTS credits.

ECTS Credit is a unit measuring the volume of academic workload of higher education applicant required to achieve specific (expected) learning outcomes.

One ECTS credit equals to 30 hours.

Workload of one academic year for full-time study is usually 60 ECTS credits.

Credits are awarded to higher education applicants after successful covering of the discipline and positive assessment of the achieved learning outcomes. Credit transfer and accumulation are facilitated by the use of ECTS key documents.

ECTS key documents are: Catalogue of the Discipline (information package), Application Form, Learning Agreement, Transcript of Records, European standard Diploma Supplement.

Student assessment of results includes the following control measures: entrance, current and final control, attestation. The results of students' studies at KNUTE are valued at the 100-point scale, where 60-100 points are the results of training that give the student the right to obtain ECTS credits, 0-59 points are unsatisfactory learning outcomes that do not give the student the right to get ECTS credits. The evaluation of student learning outcomes is presented in a way that is generally comprehensible and can be readily perceived by different educational institutions, using grade distribution guidance of KNUTE.

Grade Distribution Guidance of KNUTE

KNUTE system of grades	Percentage of points relative to the total number of pass marks received	Cumulative percentage of received pass marks
90–100	20	20
82–89	10	30
75–81	20	50
69–74	10	60
60–68	40	100

1. General information.

1.1. Name and address.

Kyiv National University of Trade and Economics.

Address: 19, Kyoto St., Kyiv, 02156;

Telephone: (044) 513-33-48, (044) 531-47-41;

Fax: (044) 544-39-74.

E-mail: knteu@knteu.kiev.ua

Official website: <http://www.knteu.kiev.ua>

1.2. Institution description (type and status in particular).

Kyiv National University of Trade and Economics is one of the most prestigious educational institutions of Ukraine. Its history dates back to 1946. By the Decree of the President of Ukraine the University was given a national status in 2000. In 2006 KNUTE joined the Magna Charta of Universities.

The university occupies a leading position in the system of national higher education. In 2020, KNUTE maintained high indicators of quality of educational activities and consolidated leading positions in the system of national higher education. According to the results of the admission campaign, the university, in keeping with the rating published by the MES of Ukraine by the number of submitted applications (40 818 applications), has retained the leading positions among the topline educational institutions of Ukraine, being in the list of the five most popular ones among applicants for Higher Education Institutions.

KNUTE consists of 5 academic institutes, 9 colleges and 2 higher business schools located in Kyiv, Kharkiv, Vinnytsa, Chernivtsi, Khmelnytsky, Uzhgorod, Colomyja, Burshtyn, Zhytomyr and Odesa.

There are 6 faculties in the basic institution in Kyiv: Faculty of International Trade and Law; Faculty of Economics, Management and Psychology; Faculty of Finance and Accounting, Faculty of Information Technology; Faculty of Restaurant, Hotel and Tourism Business; Faculty of Trade and Marketing.

The university enrolls about 40,000 students, of whom nearly 18,000 are in a basic institution with 24 bachelor and 17 master degrees, 57 bachelor

(including 2 in English) and 57 master (including 10 in English) educational professional programs.

KNUTE carries out the training, retraining and advanced training of specialists in foreign and domestic trade, international economic relations, public management and administration, finance and banking, insurance, entrepreneurship, trading and exchange activities, accounting and taxation, financial control and audit, management, marketing, journalism, law, international law, tourism, hotel and restaurant business, food technology, psychology, philology, sociology and IT industry: cybersecurity, software engineering, computer science and system analysis.

The institution of higher education has created a modern base for research work, developed a unique methodology for training scientific and scientific-pedagogical staff: training is carried out according to 8 scientific programs of doctors of sciences, there are 15 educational and research Ph.D. programs, 6 specialized scientific councils for doctoral thesis and master dissertations in 11 specialties.

The university has a powerful scientific and pedagogical team, able to solve set tasks. The creative scientific teams of the University work diligently to solve topical scientific problems, the results of the research are published in the scientific journals "KNUTE Bulletin", "Foreign Trade: Economics, Finance, Law", the international scientific and practical journal "Products and Markets".

The proportion of doctors of science in 2020 in the total number of scientific and pedagogical workers was 17,6%, candidates of science – 59,6%, i.e. the share of employees with a scientific degree was 77,2%. Experts of KNUTE are actively involved in developing strategic directions of quality education assurance, they take part in a number of commissions of the Ministry of Education and Science of Ukraine as well as other ministries and departments.

The structure of KNUTE includes: Institute of Higher Qualification, Center for European Education, Department of distance education support, where specialists are trained and retrained without leaving their main professional activity; Distance learning system, Center for the External Independent Evaluation (EIE) Preparation, Preparatory Department for Foreigners and Stateless Persons, Career Development Center, Center for technology transfer, Center of Knowledge Testing and Monitoring, Career

Guidance Center, Center of pedagogical and psychological studies, High School of Teacher Excellence, Center of formation of contracts, Training and Production Association, Cultural and Art Center, Training and Methodical Department, Training Department, Business Incubator, Training and Research Center for Business Simulation, Scientific and Technical Center for Certification of Products, Services and Quality Systems. There is also a Law Clinic “Center for Legal Protection”, which provides free legal assistance. Institute of Higher Qualification (IHQ) ensures the implementation of the concept of lifelong learning, training, providing educational services, including ones of international level, to prepare highly qualified professionals willing to work in modern economic conditions and compete successfully both on the domestic and international labor markets (MBA programs, second higher education, retraining and further training of staff).

KNUTE has the system of quality management which for the first time has been certified in accordance with the requirements of the international standard ISO 9001:2015 for institutions of higher education of Ukraine. Its harmonious component is the internal system of ensuring the quality of educational activities and the quality of higher education.

The standards of higher education in KNUTE function as a set of requirements for the content and results of educational activities for each level of higher education within each specialty and specialization.

One of the significant advantages of KNUTE is the material and technical base of European level. Classrooms and laboratories are equipped with modern demonstration equipment and inventory. In general, the university has 60 computer rooms.

The university library has: SMART-library; VR-studio; Bibliometrics hall, virtual reality hall; video conferencing and webinar hall; Cybersport area; coworking "KNUTE HUB", as well as to the service of users - 11 reading rooms with open access funds. The library's holdings, which number is about 1 million copies (527672 copies are published in the state language), - a universal basis for the educational process and scientific research.

SMART-library is a new library space integrated into the information and educational space of the university, which provides quality information support for teaching and research activities. SMART-library is conditionally divided into 4 zones: virtual reality zone with VROculusGo glasses and VRHTCVive helmet; the second area of the SMART-library is intended for

presentations, there is a plasma panel and there are soft poufs for viewing group projects on the big screen; the third - an interactive area, where an interactive smart wall is located - a unique solution that allows you to manage an unlimited amount of information on large surfaces; the fourth zone of the SMART-library is a "club" of board games for students.

There is a unique VR-studio with OculusGo and Smart-wall virtual reality glasses, a location that serves as a video studio for bloggers and interviews. The Virtual Reality hall is designed for group practical classes of students, which can use virtual reality glasses to demonstrate educational content created with the help of virtual reality technologies in order to increase the efficiency of assimilation of material by them.

The Bibliometrics hall provides access to full-text electronic resources, bibliographic databases, scientometric research platforms: EBSCO, SCOPUS, WEBOFSCIENCE, etc. Network local resources (educational and methodical editions) make 5141 copies. The hall has free access to WEBSITES of domestic and foreign libraries, electronic information resources of Ukraine and the world, international projects.

There is a table football area for students on the first floor of the library as well as there are big chess and checkers on the 4th floor. Also, there are renovated reading rooms with open access funds, Cybersport area, where conditions are created for training of e-sportsmen.

All halls of the library are equipped with QR-codes with information about specific library services provided to readers by a certain hall.

Coworking KNUTE HUB opens its doors to all who need a comfortable and cozy workplace for productive work, study, meetings, finding new ideas, negotiations, presentations, round tables and workshops. The idea of coworking was realized in the conversion of one of the reading rooms into a modern comfortable place, which combines 6 different zones - 3 work areas, a recreation room, a conference room and a meeting area. The meeting location allows to conduct presentations, lectures and workshops for 70 participants.

Also this year, a new coworking zone has been opened – Phygital Hub. It is divided into several work areas: Artspace area, which is designed for creative activities and generation of ideas; Mediation room, where students can resolve disputes out of court, learn the art of negotiation and the subtleties of diplomacy; as well as the main hall of the hub, which features a

so-called starry sky (Ursa Major and Ursa Minor neon constellations). Coworking halls are equipped with everything you need for comfortable learning and rest.

Favorable social and living conditions have been created for students: 6 hostels, 6 cafeterias and 4 dining rooms, laundry and other household units. The university has a sports complex for the students, which includes a football field with artificial cover, basketball and volleyball playgrounds, table tennis, gyms etc. Students and the staff have the opportunity to relax at University recreation bases on the Black Sea coast.

KNUTE concluded numerous agreements on creative scientific and technical commonwealth and cooperation in training specialists in all fields, including the Ministry for Development of Economy, Trade and Agriculture, the Ministry of Finance of Ukraine, Ministry of Foreign Affairs of Ukraine, the State Fiscal Service of Ukraine, the State Treasury Service of Ukraine, Anti-Monopoly Committee of Ukraine, the State Finance Inspection of Ukraine, the Pension Fund of Ukraine, Ukrainian Audit Chamber, the National Bank of Ukraine as well as the leading commercial banks, trade, hotel and restaurant chains, advertising agencies, logistics and distribution centers and other organizations and institutions.

Creative contacts are established and maintained with more than 100 institutions of higher education, international centers and institutions from 30 countries of the world. An exchange of teachers and students is carried out, the improvement of educational programs at different levels of training and retraining of specialists as well as international projects on the integration of higher education are implemented, students undertake an internship in 6 foreign countries.

The university is a member of the prestigious international organizations: the European Public Law Center (EPLC), the Magna Charta of the European Universities, the Francophone University Agency (AUF), the International Association for Commodity Science and Technology, the International Culinary Union, the European Retail Academy, the World Leisure Organization.

There are well-known public figures, heads of state and government authorities, organizations and businesses, diplomatic officials and scientists, entrepreneurs among the graduates of the university.

1.3. Academic bodies.

Mazaraki Anatoliy	Rector, Doctor of Sciences (Economics), Professor, Academician of the National Academy of Educational Sciences of Ukraine, Honored Worker of Science and Technology of Ukraine, Laureate of State Prize of Ukraine in Science and Technology
Prytulska Natalia	First Vice-Rector for Scientific-Pedagogical Work, Doctor of Technical Sciences, Professor
Melnichenko Svitlana	Vice-Rector for Scientific Work, Doctor of Sciences (Economics), Professor
Sai Valeriy	Vice-Rector for Scientific-Pedagogical Work and International Relations, PhD in Economics, Associate Professor, Protocol Advisor of I Rank
Vovk Halyna	Vice-Rector for Administrative and Economic Work

1.4. Academic calendar.

Start of academic classes – 1 September.

End of classes – 30 June.

Educational process is carried out by semesters.

Duration of semesters, practical training, examination sessions, certification and vacation is determined by the schedule of educational process for each year.

1.5. The list of available academic programs.

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
01 Education		017	Sport		

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
		Physical education and sports	management		
02 Culture and art		022 Design	Design		
03 The Humanities		035 Philology	Germanic languages and literature (including translation), first - English		
05 Social and behavioural sciences	051 Economics	051 Economics	Digital Economics	051 Economics	Digital Economics
			International Economics		International Economics
			Business Economics		Enterprise Economic security
			Corporate finance		Financial management
			Branch markets Economics		
			Agribusiness		Agribusiness
		052 Politology	Political science of international relations		
053 Psychology	053 Psychology	Practical psychology	053 Psychology	Psychology	

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level		
		Major	Specialization	Major	Specialization	
	054 Sociology	054 Sociology	Sociology of economic activity	-	-	
06 Journalism	061 Journalism	061 Journalism	Advertising and Public Relations	061 Journalism	Advertising	
07 Management and Administration	071 Accounting and taxation	071 Accounting and taxation	Accounting and taxation	071 Accounting and taxation	Accounting and taxation in international business	
			Digital Audit and Analysis		Accounting and tax consulting	
			Financial control and audit		Financial analysis and audit	
					Financial analytics	
	072 Finance, banking and insurance	072 Finance, banking and insurance	072 Finance, banking and insurance	Public finance	072 Finance, banking and insurance	Public finance
				Tax management		International finance
				Banking		Management of banking business
Management of public financial resources				State Audit		
Financial intermediation				Financial intermediation		

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
			Insurance business	Insurance Management	
			Corporate finance	Corporate finance	
			International finance	Financial brokerage	
				Financial technologies in business	
	073 Management	073 Management	Management of foreign economic activity	073 Management	Management of foreign economic activity
			Management of foreign economic activity– in English		Management of foreign economic activity– in English
			International management		International management
			Business management		Business management
			Trade management		Trade management
					Trade management – in English

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level				
		Major	Specialization	Major	Specialization			
			HR management		HR management			
			Industrial management		Hotel and restaurant management			
					Hotel and restaurant management – in English			
			Hotel and restaurant management		Tourist and resort and recreational management			
			Tourism management		Tourist and resort and recreational management – in English			
					Luxury Management			
					International Sport Management and Recreation			
					Management of antitrust activities			
			075 Marketing		075 Marketing	Marketing	075 Marketing	Marketing management
						Advertising business		Advertising business
					Brand Management			

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
					Digital marketing
	076 Entrepreneurship, trade and exchange activities	076 Entrepreneurship, trade and exchange activities	Wholesale and retail trade	076 Entrepreneurship, trade and exchange activities	Wholesale and retail trade
			Merchandising and commercial logistics		Merchandising and commercial logistics
			Merchandising and organization of external trade		Merchandising and organization of external trade
			Customs		Customs
			Logistic activity		Logistics and supply chain management
			Cat Management in retail		Cat Management in retail
08 Law	081 Law	081 Law	Commercial law	081 Law	Commercial law
			Financial law		Financial law
			Legal security support of entrepreneurial activity		Legal security support of entrepreneurial activity
			Civil law and		Civil law

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
			trial		and trial
12 Information technologies	121 Software engineering	121 Software engineering	Software engineering	121 Software engineering	Software engineering
	122 Computer sciences	122 Computer sciences	Computer sciences	122 Computer sciences	Computer sciences
	124 System analysis	124 System analysis	Data Science	–	–
	125 Cybersecurity	125 Cybersecurity	Security of information and communication systems in the economy	-	-
		126 Information systems and technologies	Information systems and technologies		
18 Manufacturing and technologies	181 Food technology	181 Food technology	Technology and organization of restaurant business	181 Food technology	Craft technology
			Restaurant technology and food design		

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
23 Social work		232 Social security	Social security		
24 Service sector	241 Hotel and restaurant business	241 Hotel and restaurant business	Hotel and restaurant business	241 Hotel and restaurant business	Hotel and restaurant development
					Restaurant business
					International hotel business
					International hotel business– in English
	242 Tourism	242 Tourism	International Tourism	242 Tourism	International Tourist business
					International Tourist business– in English
					International event management in tourism
28 Public management and administration	281 Public management and administration	281 Public management and administration	Public management and administration	281 Public management and administration	Public management and administration

Key and Title of Knowledge Area	Entry Level (short cycle)	First («Bachelor») level		Second («Master») level	
		Major	Specialization	Major	Specialization
29 International relations	292 International economic relations	292 International economic relations	International business	292 International economic relations	International business
			International trade		World Trade
			International marketing		
		293 International law	International law	293 International law	International law

1.6. Admission requirements, including language policy and registration procedure.

Information on the conditions of admission to study for educational degrees of “Bachelor” and “Master” is available on the website of Kyiv National University of Trade and Economics: <https://knute.edu.ua/blog/read/?pid=38909>

1.7. Mechanisms for credit mobility and prior learning recognition (non-formal and informal).

Definition of credit mobility and prior learning is conducted under the Law of Ukraine “On Education”, the Law of Ukraine “On Higher Education”, Regulations on the procedure of realizing the right for academic mobility at KNUTE and agreements on education in terms of academic mobility.

The regulation of credit mobility is based on the following documents:

- course catalogue;
- learning agreement;
- academic transcript;
- certificate of educational practice.

Under the terms of credit mobility a student gets transfer of all credits he/she obtained outside the main educational institution and which are the components of the educational program.

1.8. Policy of ECTS credits distribution (institutional credit framework).

Distribution of ECTS credits is based on the official length of training program cycle and is defined by the curriculum. KNUTE distributes credits among academic disciplines independently. Credits are distributed to all the disciplines covered by the student, practical training, completion of final qualifying projects (assignments), certification. Credits are awarded only after completion of the discipline and on condition of successful completion of one of the final control, passing of the practical training and attestation.

1.9. Mechanisms of academic management.

Mechanisms of academic management at KNUTE are defined by the regulations:

- Regulations on the organization of the educational process of students;
- Regulations on distance learning at KNUTE;
- Regulations on the procedure for realizing the right for academic mobility at KNUTE;
- Regulations on individual student curriculum at KNUTE;
- Regulations on independent work of students and post-graduate students at KNUTE;
- Regulations on the organization of completion and public presentation of term papers (projects) at KNUTE (new edition with changes and additions);
- Regulations on conducting student practical training at KNUTE/Regulations on organization of students' practice abroad;
- Regulations on assessment of learning outcomes of students and post-graduate students;
- Regulations on the appeal of the results of the final knowledge control of the students of KNUTE;
- Regulations on graduation qualification work;
- Regulations on graduation qualification project (work);
- Regulations on the certification of higher education applicants and the examination commission for certification at KNUTE;

- Regulations on the procedure and grounds for the issuance of documents on higher education of the state standard at KNUTE;
- Regulations on the system of rating assessment of the students of KNUTE.

2. Resources and facilities.

2.1. Student Registration department.

In the Department of Student Registration identification records, education documents, work record books of students studying at KNUTE are kept. The main tasks of the Department are:

- 1) timely introduction of current changes in identification records;
- 2) keeping documents in proper condition;
- 3) providing information upon written requests of any institutions;
- 4) providing information to students;
- 5) acceptance of students of preferential category.

2.2 Accommodation/housing conditions.

On the territory of the campus there are four dormitories, situated 5 minutes' walk from the main academic building and 15 minutes' walk from metro stations "Lisova" and "Chernihivska". The city center (Khreschatyk Str.) can be reached in 30 minutes. There's a forest park zone and Kyoto Park near the university. Another dormitory is located at 23 Lobachevskogo Street (within 20 minutes' walk from the main academic building).

In the hostel there are rooms for 3, 4, 5, 6 beds, kitchens on each floor, bathrooms as well as centralized laundry.

Students from other cities get housing in dormitories according to the list formed by the admissions committee and transferred to the directorate of the campus. Between the university and the student a contract for the right of hostel student residence is concluded, in which the rights and duties of the residents as well as the responsibility of both parties are established.

Hostels addresses:

- № 1 – 8 Miliutenko st., Kyiv, 02156;
Tel. (044) 531-49-05, (044) 531-49-67;
- № 2 – 6 Miliutenko st., Kyiv, 02156;
Tel. (044) 531-48-91, (044) 519-37-41, (044) 513-11-82;
- № 3 – 2 Mateiuka st., Kyiv, 02156;
Tel. (044) 531-49-28, (044) 513-13-32;
- № 4 – 2-a Mateiuka st., Kyiv, 02156;
Tel. (044) 531-47-62, (044) 531-47-99.

- № 6 – 23 Lobachevskogo st., Kyiv, 02090;
Tel. (044) 574-15-46, 574-16-83

2.3. Catering.

The University has four modern canteens in buildings “B”, “D”, “E”, and “H” (57-a Chigorin st.), where there is an opportunity to take quality and balanced dishes at a reasonable price. In particular, cafeteria "Venice" (building B) serves Italian cuisine.

The average cost of breakfast in the canteen of the university is from 30 to 40 UAH; lunch is from 50 to 60 UAH; dinner is from 35 to 45 UAH.

Cafes work every day in all academic buildings, where it is possible to buy own-produced foods: main dishes (over 100 types), side dishes (over 60 types), cold dishes (over 60 types), cold and hot drinks, fresh pastries and desserts, produced in own confectionery shop (over 100 types). Vending machines with hot and cold drinks as well as confectionery operate in all academic buildings and dormitories.

2.4. The cost of accommodation.

The cost of accommodation of higher education applicants in the dormitories of KNUTE is determined by a joint order of 28.03.2011 №284/423/173 of the Ministry of Education and Science of Ukraine, Ministry of Finance of Ukraine and Ministry of Health of Ukraine and is set at 40 % of the minimum academic scholarship.

2.5. Financial support of students.

2.5.1. Scholarship provision of students.

Full-time students, studying at the expense of the state budget, according to the semester control based on the rating, are assigned an academic achievement scholarship.

First-year students receive academic scholarship in the first semester according to the results of competition points on admission to the university.

For excellence in studying, taking part in scientific and public work university students may be allocated personalised academic scholarships of The President of Ukraine, Verkhovna Rada (Supreme Council) of Ukraine, Cabinet of Ministers of Ukraine, Kyiv City Head etc.

For success in studying, participation in scientific, public and sport activity students may be encouraged with valuable presents and monetary rewards as well.

Allocation and payment of scholarship to students, who are foreign citizens and people without citizenship, is done according to Ukraine's international agreements and current regulatory acts. For foreign students, who entered KNUTE for studying in accordance with international agreements, the academic scholarship is assigned to the first semester control at a minimum.

To students, studying on contracts signed between university and physical or legal entity, scholarship can be paid at the expense of these persons, if it is foreseen in contract.

To students of privileged categories defined by the law of Ukraine (students from orphans as well as children deprived of parental care, students with disabilities, students from low-income families, suffered from Chernobyl Disaster, combatants and their children, internally displaced persons, students who permanently reside on the line of conflict, etc.) social grants are assigned.

Size of academic and social scholarships is established according to the Resolutions of the Cabinet of Ministers of Ukraine.

2.5.2. Privilege payment for accommodation in hostels.

Students of privileged categories, defined by the laws of Ukraine and the resolutions of the Cabinet of Ministers of Ukraine (students from orphan children and children deprived of parental care, combatants and their children, internally displaced persons, students with disabilities, etc.) have the right of priority to university dormitories.

Students from orphans and children deprived of parental care, combatants, persons with disabilities as a result of the war, victims of the Revolution of Dignity are entitled to free accommodation in dormitories until graduation from KNUTE.

Children of killed parents in the ATO area, fighting or armed conflict, participating in the Revolution of Dignity, children of war participants, persons with special needs as a result of war, victims of the Revolution of Dignity are entitled to free dormitory accommodation until completion of their studies, but no longer than 23 years of age.

Students registered as internally displaced persons, as well as students who are permanently resident on the contact line, are entitled to 50% discount on accommodation allowance (up to 23 years of age).

2.5.3. Financial provision of orphaned students and children deprived of parental care.

Individuals from orphans and children deprived of parental care as well as persons who were left without parents during their studies aged 18 to 23 are enrolled in full state maintenance and receive food compensation and other payments provided by the current legislation.

2.6. Medical services.

University students in need of medical care have the right to conclude a Health Care Declaration with the desired family doctor. In particular, you can choose a doctor from a wide range of professionals according to territorial indicators, as the list of family doctors in the Desnyansky district of Kyiv is quite large, and it is also possible to conclude a Declaration in the KNP

"Kyiv City Student Clinic" (Kyiv, Politehnichna St., 25/29), or in public, private hospitals or other medical institutions of Kyiv.

Medical care for foreign citizens temporarily staying on the territory of Ukraine is provided in state and municipal health care centers at the foreigner's own expense, including health insurance contracts with insurance companies of Ukraine.

Medical care is provided to students under the direction of a family doctor. Emergency medical care is provided free of charge, without any preconditions. Students do not need a Declaration to receive emergency assistance.

2.7. Insurance.

Medical assistance is given to foreigners or persons without citizenship according to the rules, written in the Legislation of Ukraine.

Provision of medical assistance to foreign citizens is carried out according to the Order of providing medical assistance to foreigners and people without citizenship, who temporary live on the territory of Ukraine, approved by the Cabinet of Ministers of Ukraine Act from the 22nd of June 2011 № 667 and Article 44 of the Law of Ukraine "On insurance".

Foreigners and persons without citizenship can apply for medical assistance, including emergency, to any state or municipal medical care establishment.

Payment of medical assistance cost, including emergency, is carried out by foreigners or persons without citizenship in case of deficiency of insurance contracts and insurer, if a foreigner has a proper insurance contract.

If necessary, the university helps to obtain medical insurance card for providing medical assistance.

2.8. Opportunities for students with disabilities and special needs.

Kyiv National University of Trade and Economics carries out the organization of educational process of persons with special educational needs in accordance with the current rules of law.

The university's management has created favorable conditions for studying and living and is constantly paying attention to their improvement.

During the reporting period, 62 people with special educational needs study at the university (including 33 women and 29 men).

Students with special needs (Group I-III) receive a social scholarship in accordance with Decree №1045 of December 28, 2016 "Some Issues of Paying Social Scholarships to Students (cadets) of Higher Education Institutions".

To ensure the educational needs of young people with disabilities and unimpeded access to the university, all training buildings are equipped with ramps, handrails and light switches at the level of access of a seated person.

In particular, building A is equipped with a lifting platform and an elevator for people with disabilities, building D, L, the assembly hall (Congress center), hostels № 2, № 4, № 7 – have ramps for the arrival of carts as well as handrails. Students with impaired musculoskeletal disorders are given keys to the lifts.

All the main premises of the university have natural lighting, and the location of furniture and equipment according to sanitary requirements is taken into account. There are facilities for disabled persons in the central building and in the Congress Center.

There are specially equipped rooms (toilet and bathtub, equipped with special handrails) to improve the living conditions in the dormitories of students with disabilities.

2.9. Learning facilities.

Library of KNUTE is a research, information, cultural and educational structural unit with comprehensive funds of documents. The main purpose of library's activity is to actively promote the development and implementation of advanced learning technologies, creating conditions for effective scientific and educational process. The administration of the university assists in broadening the informational resources in the library, creation availability and convenience in using the book funds. Library funds are a universal basis for the educational process and research in the field of economics, trade, finance, management, business and so on. This is one of the main information resources of KNUTE Library, which has more than 1 million copies of books, periodicals, dissertations and abstracts, and publications on electronic media. Annual increase of library's documents fund makes up nearly 6,000 copies, periodicals of Ukraine and foreign countries makes up 100 items.

The library has a modern material and technical base: 75 computers and 3 powerful servers are installed, HTC Vive virtual reality helmet, VROculusGo glasses - 18 pcs., plasma panel - 5 pcs., Smart-wall - 2 pcs., portable recorder and acoustic ceiling system for video conferencing hall. The necessary conditions for effective customer service, organization of document funds, electronic catalogs, and document exhibitions are created in the library. The entire library area has high-quality Wi-Fi coverage.

The library users have 11 reading rooms with open access funds, 7 subscriptions, Bibliometrics hall (full-text electronic resources), SMART-library, unique VR-studio, virtual reality hall, Cybersport zone,

video conference and webinar halls, updated halls for new literature and foreign publications, MBA, fund of dissertations and abstracts, comfortable recreation areas with table football, chess and checkers.

All work processes in the library are automated: acquisition of the fund of documents, scientific processing of documents, issuance of documents to users, search of documents in the electronic catalog is carried out by means of the automated library and information system "UFD / Library". To record and use the library, a digital signature (PIN-CODE) has been introduced into the user's electronic form.

The SMART library is an open space, zoned for reading, conferences, lectures, workshops, presentations using SMART-wall and plasma panel. Workstations with computers, virtual reality area with HTC Vive virtual reality helmet and Oculus Rift virtual reality goggles are designed for all the visitors. For recreation and leisure, there is an area for intellectual board games, in the reading room there is a table football, a chess board with big chess and checkers. The SMART library offers a variety of activities for training and has all the technical opportunities for creative pastime of youth.

The VR studio is equipped with Oculus Rift virtual reality goggles, computers for personal use, or with your own laptop or phone. For collective tasks, there is a SMART-wall with connection to the World Wide Web. There is a specially equipped "corner", which serves as a video studio for bloggers and to record interviews. This is especially true for students studying journalism and PR.

Video conferencing and webinar room is a modern location for video conferencing, webinars in real time, which provides space for the library to comfortably meet the information needs of users. The hall is equipped with modern furniture (tables and chairs), a laser projector with a large screen, plasma panels for video demonstration, a wireless microphone, a webcam and a ceiling speaker system.

The virtual reality hall is designed for group practical classes of students with the use of virtual reality glasses to demonstrate educational content created using virtual reality technologies in order to increase the efficiency of students' learning. The hall is equipped with OculusGo virtual reality glasses (10 pcs.), plasma TV, comfortable gaming chairs and tables. Students not only process the study material, but cooperate, which provides them with vivid impressions of the lesson.

The Bibliometrics hall gives you free access to online full-text and scientometric databases. It contains a database of electronic textbooks, training programs, video courses on electronic media, with the possibility of copying and further processing of the information found. The hall provides online access to the funds of domestic and foreign libraries and the following databases:

- SCOPUS reference database.
- WEBOFSCIENCE information research platform.

- Full-text databases from the publishing company EBSCOPUBLISHING.
- ScienceDirect - a polythematic database of full texts of Elsevir articles.

“ASKLibrary” information and reference service provides complete information on the effective use of library resources for students, teachers and guests of the university. The library helps users to develop skills and competencies when working with library and information resources: for first-year students organized tours of the library, practical classes on finding documents in the electronic catalog of the library.

KNUTE library website (www.lib.knute.edu.ua) provides complete information about the library, its funds and services, the electronic catalogue and other electronic resources (scientometric, bibliographic, fulltext database), designed to meet the needs of users. The reader can also get instructions on how to search, promotional and cognitive information for users, virtual book exhibitions, 3D tours, reports on events held in the library. The following factors were taken into account for the creation of the new website of KNUTE Library: design, structure, convention, navigation and ways of presenting the material. You can search documents, create lists of documents as well as send them to your own email address from *mobile devices* (smartphones and tablets with Android operating system) via mobile app using QR code. The website provides the library with an opportunity to reach a large number of users, effectively communicating with them and creating a positive image.

The introduction of new technologies gives an opportunity to significantly extend informational supplement of library users, which affects the quality of the educational process. Collaboration with KNUTE structural units (faculties, departments, scientific and service departments) by addressing information as for new publications via the corporate application Office 365 is intended to improve the use of library funds and information resources. A multidimensional book fund, computer network of libraries, reference information apparatus, library innovation, introduction of advanced technologies, experienced professional staff, improving the organization and regulation of labour, modern design, modern technical equipment and maximum computerisation of manufacturing processes contribute to the success of the library and a quality user’s service.

2.10. Organization of student mobility by mobility programs.

According to the international collaboration programs the best students of Kyiv National University of Trade and Economic with foreign language knowledge and according to KNUTE top list are able to get an education abroad according to the indication and conditions, shown in the table (annex).

Study programs of the Center for European Education of KNUTE

Partner university, country	Academic degree	Specialty	Duration	Mode of study	Language	Admission requirements
University of Auvergne <i>(Université d'Auvergne)</i> School of Management Clermont-Ferrand, France	Bachelor (Licence)	<ul style="list-style-type: none"> • Management 	1 year	full-time	French	<ul style="list-style-type: none"> • Minimum requirement French/ B2, • at least 2-3 years of study at KNUTE
	Master	<ul style="list-style-type: none"> • Strategic management 	2 years			<ul style="list-style-type: none"> • Minimum requirement French B2/C1, • Bachelor degree
ESCP Europe Paris, France	Master	<ul style="list-style-type: none"> • Management 	2 years	full-time	French, English	<ul style="list-style-type: none"> • French/ English B2/C1, • Bachelor degree
Paris-Est Créteil University <i>(Universite Paris-Est Creteil)</i> The Eiffel School of Management (IAE Gustave Eiffel) Paris, France	Bachelor (Licence)	<ul style="list-style-type: none"> • Management and Economics 	1 year	full-time	French	<ul style="list-style-type: none"> • Minimum requirement French B2, • at least 3 years of study at KNUTE
	Master	<ul style="list-style-type: none"> • Management • Marketing • Finance 	1-2 years			French, English

Continuation of the table

Partner university, country	Academic degree	Specialty	Duration	Mode of study	Language	Admission requirements
Audencia Nantes School of Management Nantes, France	Master	• Management	1,5 year	full-time	French, English	• Minimum requirement French/ English B2, • Bachelor degree
	Summer and winter specialized schools in Economics and Management		Themed weeks on your choice	full-time	English	• Minimum requirement English B2 • at least 2 years of study at KNUTE
Grenoble Alps University <i>(Université Grenoble Alpes)</i>	Bachelor (Licence)	• Economics and Management	1 year	online study mode	French, English	• Minimum requirement French/ English B1/B2, • at least 3 years of study at KNUTE
Faculty of Economics (Faculté d'Economie) Grenoble, France	Master	• Managing organizations in the framework of international cooperation • HR Management	2 years	online study mode	French, English	• Minimum requirement French/ English B2/C1, • Bachelor degree

The end of the table

Partner university, country	Academic degree	Specialty	Duration	Mode of study	Language	Admission requirements
University of Central Lancashire School of Languages, Literature and International Studies Preston, The United Kingdom	<i>English Language Summer and Winter Schools</i>		Themed weeks on your choice	full-time	English	<ul style="list-style-type: none"> • Minimum requirement English B1 • at least 2 years of study at KNUTE
	Bachelor	<ul style="list-style-type: none"> • International business communications 	1 year			<ul style="list-style-type: none"> • Minimum requirement English B2/C1, • Bachelor degree
The University of Applied Sciences Würzburg-Schweinfurt Würzburg-Schweinfurt, Germany	Bachelor	<ul style="list-style-type: none"> • International management 	1 semester	full-time	German, English	<ul style="list-style-type: none"> • Minimum requirement German/English B2 • Bachelor degree
The University of Bamberg (Otto-Friedrich University Bamberg) Bamberg, Germany	Master	<ul style="list-style-type: none"> • Management of international information systems • European economy 	1 semester	full-time	German, English	<ul style="list-style-type: none"> • Minimum requirement German/English B2 • Bachelor degree

2.11. Mandatory or selective “Mobility Windows”.

“Mobility Window” (MW) is the period provided for international student mobility. Mandatory MWs are limited by the periods of start and end of the semester (semester mobility) or academic year at an annual or multi-year (MA) mobility. Selective MWs occur in cross-border (distant) training when such training periods are defined by foreign partner depending on various factors.

2.12. Information on the types of certification (joint, double, multilateral).

All programs mentioned in p. 2.10 are implemented on the basis of double certification, i.e. by parallel or successive studying at KNUTE and the overseas partner universities.

2.13. The members of the consortium / partnership and their roles.

The University signed agreements on cooperation between KNUTE and universities within which partnership exchange and training of students is implemented.

France	University of Auvergne
	Audencia Nantes School of Management
	Grenoble Alps University
	Paris-Est Créteil University
	Paris Graduate School of Management (ESCP)
	Federation "Exchanges France-Ukraine"
	The Francophone university agency (AUF)
The UK	University of Central Lancashire
Poland	Crakow University of Economics
	Poznan University of Economics and Business
	Wroclaw University of Economics
	The University of Szczecin
Germany	The University of Applied Sciences Würzburg-Schweinfurt
Bulgaria	Varna University of Economics
Greece	University of West Attica

International programs and projects under the Erasmus+

List of educational institutions
Paris-Est Créteil University
Ljubljana School of Business
Crakow University of Economics
The University of Szczecin
The University of Applied Sciences Würzburg-Schweinfurt
Varna University of Economics
University of West Attica
School of Economics and Management of Public Administration in Bratislava

2.14. Language courses.

European Education Center of KNUTE provides training in English and French following intensive training program that creates conditions for achieving levels of foreign language from A1 to B2 according to the recommendations of the Committee on Education at the Council of Europe on teaching foreign languages.

Classes at language courses are conducted by highly qualified teachers with practical teaching experience. Training has a modular system. Topics of the module are designed to meet the needs of students, according to which teachers specially select topics to discuss, study materials, choose the type of tasks and activities.

The contingent of students is formed at the beginning of the academic year. Students and graduates from all faculties as well as KNUTE faculty and staff, can enroll for a foreign language programs. Tuition depends on the curriculum and the number of training hours.

Graduates of the European Education Center, who mastered foreign language at levels B1-B2, have the opportunity to take the exam for international language certificates (DELFDALF, IELTS, ESOL) and take part in various forms of international academic mobility in the framework of cooperation agreements with European universities – KNUTE partners.

For more information and to enroll for a foreign language course, contact the European Education Centre (Building D, room 229, tel. (044) 531-48-36).

2.15. Opportunities for practical training.

To provide practical training for students and their successful employment KNUTE establishes various forms of cooperation with organizations, including many specialized state agencies, financial institutions, banking institutions, judicial institutions, enterprises in the trade, hotel and restaurant business, insurance business based on contracts signed for training of specialists, cooperation agreements, bilateral agreements of association, agreements on practical training of students, which create conditions for realization of practice programs and ensure full implementation of the requirements foreseen by the Provision on student practical training, the Order of organizing the practice of students abroad and the Order of practical training in enterprises, institutions and organizations of students from Kyiv National University of Trade and Economics who obtained educational degrees of “bachelor”, “junior bachelor”.

Kyiv National University of Trade and Economics maintains partnerships with more than 700 stakeholders. University partners include state and local government bodies, organizations, departments, services which provide basis for the practice of students with further employment. The vast majority of them are the partners in educational programs, namely:

Ministry for Development of Economy, Trade and Agriculture of Ukraine; Ministry of Social Policy of Ukraine; Ministry of Foreign Affairs of Ukraine; Ministry of Infrastructure of Ukraine; Ministry of Finance of Ukraine, State Fiscal Service of Ukraine (Kyiv); State Treasury Service of Ukraine; Accounting Chamber of Ukraine; Pension Fund of Ukraine; State Audit Office of Ukraine; State Customs Service of Ukraine, National Bank of Ukraine, National Commission on Securities and Stock Market of Ukraine, Department of Finance of the Kyiv City State Administration, Pechersk District State Administration in Kyiv, Desnyansky District State Administration in Kyiv, Supreme Economic Court of Ukraine; Courts of Appeal of Ukraine; Antimonopoly Committee of Ukraine; Department of Cyber Police of the National Police of Ukraine; National Agency of Ukraine for Civil Service; Main Territorial Department of Justice (Kyiv); National Academy of Sciences of Ukraine; National Academy of Public Administration under the President of Ukraine; Union of Industrialists and Entrepreneurs of Ukraine; Ukrainian Union of Small Entrepreneurs; medium

and privatized enterprises; profile committees of the Verkhovna Rada of Ukraine; Institute of Psychology of National Academy of Sciences of Ukraine; Independent Association of Ukrainian Banks; Ukrainian Union of Automobile Transport and Logistics; Association “UKRZOVNISHTRANS”; Public Union “Ukrainian Cooking Union”, Ukrainian Chamber of Commerce and Industry, Kyiv Chamber of Commerce and Industry as well as others.

The University also has partnership agreements with commercial companies such as:

Microsoft Ukraine, EPAM Systems Ukraine, BGS Solutions, BAKER TILLY Ukraine, Ernst & Young LLC, Golden Trust Consulting Company Ltd., Grant Thornton Ukraine Ltd., Kreston GCG Ltd., TWIGA GROUP Ukraine Ltd., ACNielsen Ukraine Ltd., HEADHUNTER Ltd., Premier International Ltd., Hotel Premier Palace, President Hotel, LLC INTER-HOTEL, LLC 11 MIRRORS HOTEL, suburban club Tripilske Sun, Hotel Opera, YUKA Ltd. (Khreschatyk Hotel), LLC DBI Hotels and Resorts (Hotel “Romada Encore Kiev”), “New Engineering Technologies” (Hotel Hyatt Regency Kyiv), Grand Management Ltd (Hotel Fermont), LLC “HOTEL PROPERTY” (Hotel “Lybid”), LLC “Reykartz Hotel Management”, LLC Travel Professional group, LLC Mozenidis Travel Ukraine, LLC Coral Travel, LLC JOIN UP TUI, Network Kozyrnaya Karta Ltd., LLC Auchan Ukraine Hypermarket, Department Store “Children's World”, LLC “L’Oréal Ukraine”, LLC “Silpo-food”, LLC “Epicenter-K”, LLC “Retail Trend” (Furshet), LLC “ECO”, LLC “Watsons Ukraine”, LLC “DTEK”, Philip Morris Ukraine, “Raiffeisen Bank Aval”, “OTP Bank”, “Kredobank”, “Credit Agricole Bank”, “First Ukrainian International Bank”, “Oschadbank”, “Ukrsotsbank”, “PrivatBank” and others.

Such number of partners greatly expanded the opportunities for undergraduate students who acquire “Bachelor”/“Master” degrees in various educational programs.

2.16. Learning in the workplace.

Kyiv National University of Trade and Economics contributes to providing learning opportunities in the workplace for students, supporting educational projects, containing programs for the development of business

literacy, employment skills, professional competences aimed at improving professional skills of graduates.

Examples of on-the-job training are:

- Business2Students by Watsons is one of the key projects in the portfolio of partner synergies of KNUTE and the business sector. For several years in a row, the project has been working for students and in the interests of students. In the last educational and practical season, students studied the topic of communications and PR. The Business2Students project has a systemic and at the same time innovative character: master classes are held in an interactive format, students learned to write a PR strategy of the university, speakers prepared not only theoretical bases but also cases, real-life examples and real business situations;

- Master class of the ambassador "VORWERKThermomix" Dubovetskaya Vitalia, chef Duka Olga, where students of the Master's degree in "Restaurant Technologies and Business", "Innovative Technologies of Restaurant Business", "Hotel and Restaurant Management", "Tourism, Resort and Recreational Management", together with stakeholders, practiced innovative Thermomix technology. During the master class, students had the opportunity to independently model, design new recipes for health, diet, baby food in accordance with the principles of technological engineering of food technology, developed technologies SlowCook, Sousvide.

- Master class by Viktor Tymchyshyn, an expert in restaurant technology with 20 years of experience, a member of the Ukrainian Culinary Union, a multiple winner and judge of international culinary competitions on "Local fish raw materials: a modern gastronomic trend of the restaurant." The speaker presented to students the technology of modern Ukrainian cuisine - baked in natural clay pike perch fillet with burdock and wrinkled mushrooms served with green oil on a pillow of celery puree with octopus, decorated with black tapioca chips, fermented black garlic and lemon celery. Mr. Viktor shared his creative ideas on the use of local products and processing techniques, the features of modern gadgets in restaurant technology, his own vision of fashion trends in culinary design of restaurant dishes and modern preferences of guests in a restaurant.

2.17. Sports and recreation facilities.

An important area of organizational and educational work of the University is the participation of students in such traditional activities as: University Day, Knowledge Day and Dedication of the first year students, International Students' Day, Debut of the first year student, Miss and Mister KNUTE, Faculty Open Days, Donor Days, Tourism Day, Consumer Festival “Time To Act!”, Student festival “Barbecue”, Championship of the intellectual games “Brain Ring” and “My own game”, Festival of wits and humor at KNUTE for the Rector’s Cup and more.

The University has arts and culture center, where such creative amateur groups function: folk student academic chamber choir, contemporary dance studio “Light”, vocal and contemporary music studio, folk and instrumental music group “At libitum” and others.

For the development of students as individuals and for the promotion of healthy lifestyle at the University, the Department of Physical Training offers such activities as: big and table tennis, fitness, volleyball (men and women), swimming, badminton, basketball, aerobics, boxing, body-fitness, football (men and women), athletic gymnastics, athletics, wrestling, physical rehabilitation and general physical training. All the conditions for physical training and sports were created: a modern stadium with artificial coverage, a sports ground, tennis courts, two modern playrooms, a gym, a boxing and wrestling room, fitness rooms.

2.18. Student organizations.

University public life is rich, multifaceted and diverse. On a voluntary basis at the University operate:

- student self-governance council of the University, 6 student self-governance councils at faculties and 5 student councils in hostels;
- scientific community of students, graduate students, doctoral students and young researchers;
- student clubs – “Eco Club”, Debate Club “Polemic Union”, Philosophy Club “Phoenix”, “Law Club”, Entrepreneur Club “YEP Club”, “Business Club”, “Marketing”, “SapLab”, “H&SE Services”, “ProgramClub”, “TROS”, “Luca Pacioli Accounting Club”, “Professional Accountant Club”, “Auditor's Club”, “KNUTE Artists Union”, “European Club”, All-Ukrainian Movement “Youth for Consumer Rights”, Chemists Club “Start in Science”, “Culinary

Club”, Psychological Club “SAPGEN”, Tourist Club “Everest”, Club “Service”, sports clubs in football, basketball, volleyball, wrestling and more.

Information on student education, leisure, sports is available on the University's website (<http://www.knute.edu.ua>), KNUTE official Facebook page (<https://www.facebook.com/knteuofficial/>), KNUTE official Instagram social network page (https://www.instagram.com/knute_news/), KNUTE Telegram channel (<https://t.me/knteu>), KNUTE official social network page “YouTube” (<https://www.youtube.com/user/kyotostreet>) and on “KNUTE-Live” student television, as well as in the newspaper “University and Time”, student magazine “Kyoto, 19”.

3. Educational program.

3.1. Profile of the educational program «Financial intermediation»

Speciality 072 «Finance, banking and insurance»

(Specialization «Financial intermediation»)

1 – General Information	
Full name of the institution of higher education and structural	Kyiv National University of Trade and Economics Faculty of Finance and Accounting Department of Banking
Higher education degree and the name of the	Degree of higher education «master», speciality «Finance, banking and insurance», specialization «Financial intermediation»
Official name of the educational	«Financial intermediation»
Type of diploma and the volume of the educational	Master's degree, unitary, 90 ECTS credits, term of training 1 year 4 months
Availability of accreditation	Accredited, State Accreditation Commission of Ukraine, Ukraine, until 01.07.2024.
Cycle / Level	NQF of Ukraine – 7th level, FQ-EHEA – second cycle; EQF-LLL – 7th level
Background	Degree of higher education «bachelor»
Language(s)	Ukrainian, English
Validity of the educational	Until 01.01.2022 p.
Internet address of the permanent description of the	https://knute.edu.ua
2 - The purpose of the educational program	
Acquisition by a student of in-depth knowledge, skills and abilities necessary for solving complex specialized tasks and practical problems that arise in the market of non-banking financial services	
3 - Characteristics of the educational program	

Subject area (field of knowledge, specialty, specialization (if any))	Field of Knowledge 07 «Management and administration» Specialty 072 «Finance, banking and insurance» Specialization «Financial Intermediation»
Orientation of the educational program	The educational program is focused on the training of modern and initiative professionals able to quickly adapt to the economic environment and modify the activities of market participants that provide non-bank financial services.
The main focus of the educational program and specialization	Integrated training that combines a clear practical orientation of learning with research. Keywords: financial services market, financial management, financial controlling, investments, asset management, investment strategy, asset placement, financial market, financial intermediary, financial risks, financial institutions, ethical standards, valuation, investment behavior.
Features of the program	Organization of independent educational and scientific work of students. Taking into account the specifics of the activities of market participants that provide non-banking financial services. Industrial and undergraduate practice in non-banking financial institutions.
4 - Eligibility of graduates to employment and further training	
Suitability for employment	The graduate can work in a leasing company, insurance company, investment company, factoring company, pawnshop, credit union, asset management company, etc. The graduate is able to perform professional work and hold positions defined by the National Classification of Ukraine “Classifier of professions DK 003: 2010”, in particular: 1143.5 Senior officials of local governments 1210.1 Managers of enterprises, institutions and organizations 131 Heads of small businesses without management staff

	<p>1461 Managers in the field of monetary intermediation</p> <p>1462 Managers in the field of financial leasing</p> <p>1463 Credit managers</p> <p>1465 Managers in the field of life insurance and savings</p> <p>1466 Managers in the field of pension insurance</p> <p>1467 Managers in ancillary activities in the field of finance</p> <p>1466 Managers in ancillary activities in the field of insurance</p> <p>1466 Managers in other types of financial intermediation</p> <p>2310.2 University and higher education lecturers</p> <p>2320 Secondary school teachers</p> <p>2413 Professionals working with securities</p> <p>2414 Professionals on financial and economic security of enterprises, institutions and organizations</p> <p>2424.2 Economists</p> <p>3340 Other specialists in the field of education</p> <p>3411 Dealers (exchange traders at their own expense) and brokers (intermediaries) for mortgage and financial transactions</p> <p>3412 Insurance agents</p> <p>3419 Other specialists in the field of finance and trade</p> <p>3436. Assistant managers</p> <p>3439. Other technical experts in the field of management</p> <p>The graduate may hold other positions in accordance with the professional work titles characterized by special professional competencies.</p>
Further training	<p>Training according to the programs of the third level of higher education(Doctor of Philosophy), NQF of Ukraine, level 9.</p>
5 - Teaching and assessment	

Teaching and learning	Classroom and independent work on the basis of problem-oriented approach using modern educational technologies and methods. A combination of lectures, practical classes with the solution of situational problems and the use of case methods, business games, internship, student-centered learning, self-study, problem-oriented learning, which develop practical skills, abilities and form creative thinking, preparation for the defense of the final qualifying work.
Assessment	In accordance with Regulations on the organization of the educational process, Regulations on the assessment of learning outcomes of students and graduate students
6 - Program competencies	
Integral competence	Ability to solve complex tasks and problems in professional activities or in the process of training in finance, banking and insurance, that involves research and/or innovation and is characterized by uncertainty
General Competences (GC)	GC1. Ability to abstract thinking, analysis and synthesis. GC2. Ability to communicate in a foreign language. GC3. Ability to conduct research at the appropriate level. GC4. Ability to identify, set and solve problems. GC5. Ability to make informed decisions. GC6. Interpersonal skills. GC7. The ability to motivate people and move towards a common goal.

Professional competences (PC)	<p>PC1. Ability to use the fundamental laws of finance, banking and insurance development in combination with research and management tools for professional and scientific activities.</p> <p>PC2. Ability to use theoretical and methodological tools for diagnosis and modeling of financial activities of economic entities.</p> <p>PC3. Ability to apply management skills in the field of finance, banking and insurance.</p> <p>PC4. Ability to evaluate the effectiveness of scientific, analytical and methodological tools to justify</p>
	<p>PC5. Ability to assess the limits of their own professional competence and improve professional skills.</p> <p>PC6. Ability to apply interdisciplinary approaches in solving complex tasks and problems in the field of finance, banking and insurance.</p> <p>PC7. Ability to search, use and interpret information needed to solve professional and scientific problems in the field of finance, banking and insurance.</p> <p>PC8. Ability to apply innovative approaches in finance, banking and insurance.</p> <p>PC9. Ability to develop terms of reference for the design of information systems in the field of finance, banking and insurance.</p> <p><i>PC10. Ability to conduct research on financial institution risk assessment and controlling.</i></p> <p><i>PC11. Ability to study the investment characteristics of financial instruments in domestic and global markets.</i></p> <p><i>PC12. Ability to apply theoretical and methodological tools for making informed decisions on asset and portfolio management.</i></p>
7 – Program learning outcomes	

PO01. To use the fundamental laws of finance, banking and insurance development in combination with research and management tools for professional and scientific activities.

PO02. To know at the level of the latest achievements the basic concepts and methodologies of scientific knowledge in the field of finance, banking and insurance.

PO03. To carry out adaptation and modification of existing scientific approaches and methods to specific situations of professional activity.

PO04. To search, process, systematize and analyze information needed to solve professional and scientific problems in the field of finance, banking and insurance.

PO05. To communicate freely in a foreign language orally and in writing on professional and scientific issues, to present and to discuss research results.

PO06. To present research results in an accessible and reasoned manner, both orally and in writing, to participate in professional discussions.

PO07. To solve ethical dilemmas based on the rule of law, ethical principles and universal values

PO08. To be able to apply innovative approaches in the field of finance, banking and insurance and manage them.

PO09. To apply management skills in the field of finance, banking and insurance.

PO10. To carry out diagnostics and modeling of financial activity of business entities.

PO11. To apply in-depth knowledge in the field of financial, banking and insurance management for decision making.

PO12. To justify the choice of management decisions in the field of finance, banking and insurance and

	<p>evaluate their effectiveness taking into account the objectives, existing restrictions, legal and ethical aspects.</p> <p>PO13. To assess the degree of complexity of tasks in planning activities and processing its results.</p> <p><i>PO14. To carry out diagnostics and planning of the financial institution's activity, selection of tools for assessment and control of financial risks, substantiate the directions of the anti-crisis management strategy of the financial institution.</i></p> <p><i>PO15. To be able to analyze financial instruments and predict their investment characteristics.</i></p> <p><i>PO16. To substantiate management decisions in portfolio investment, asset management of institutional investors, insurance management and evaluate their effectiveness.</i></p>
8 – Resource support for the implementation of the program	
Personnel support	<p>Project group: 1 doctor of sciences, professor, 3 candidates of sciences, 1 associate professor.</p> <p>The scientific and pedagogical staff involved in the implementation of the educational component of the educational program are employees of the Kyiv National University of Trade and Economics, who have a scientific degree and / or academic title.</p>
	<p>In order to improve their professional level, all scientific and pedagogical workers undergo internships once every five years, including internships abroad.</p>
Material and technical support	<p>Computer classes; Lecture halls equipped with interactive whiteboards and projectors; Internet access, Wi-Fi in classrooms.</p>
Information and teaching-methodological support	<p>Access to international scientometric databases; Regulatory framework; Methodical support of disciplines; Textbooks and manuals.</p>
9 – Academic mobility	

National Credit Mobility	It is provided by the legislation and is expedient when there is a need for studying (mastering) by students of fundamentally new courses, disciplines which are not taught in the basic institution of higher education. Regulations on academic mobility have been developed.
International Credit Mobility	The University has concluded agreements on cooperation between the KNUTE and higher education institutions, within which partner exchange and training of students is carried out. In addition, international academic mobility is carried out under Erasmus + International programs and projects, in particular with the following universities: Kraków University of Economics (Poland, Kraków), University of Szczecin (Poland, Szczecin), Audencia Business School (France, Nantes), Grenoble Alps University (France, Grenoble), Université Paris-Est Créteil (France, Paris), University of Central Lancashire (UK, Preston), University of Hohenheim (Germany, Stuttgart), Piraeus University of Applied Sciences (Greece, Piraeus), University of Sofia "St. Kliment Ohridski" (Bulgaria, Sofia)
Teaching foreign applicants for higher education	Conditions and features of the educational program in the context of teaching foreign citizens: knowledge of the Ukrainian language at a level not lower than B1.

3.2. List of components of the educational program and their logical consistency

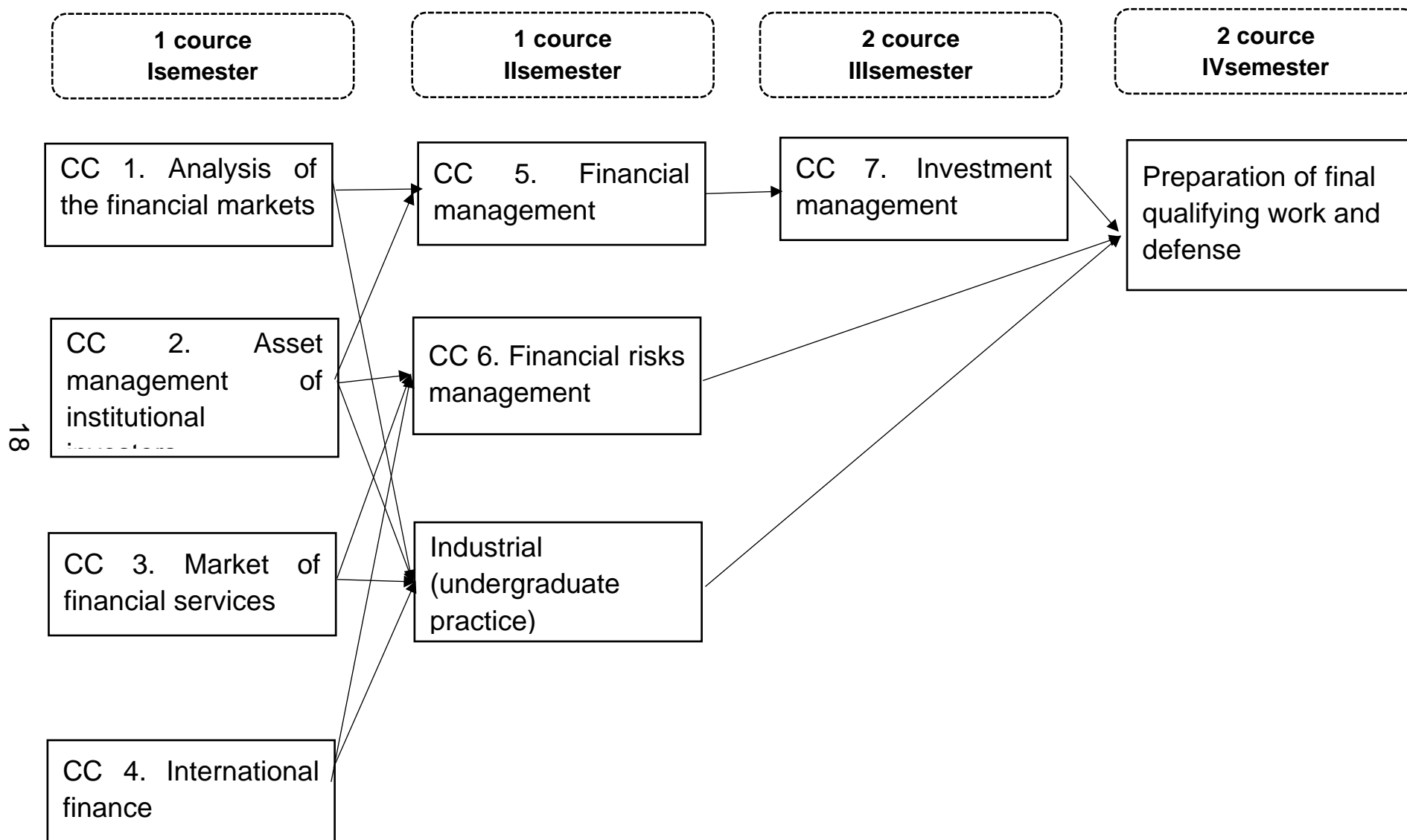
3.2.1. List of components of the EP

Code a/d	Components of the educational program(academic disciplines, course projects (work), practice, qualification examination, graduation work	Amount of credits
Compulsory components of the EP		
CC 1.	Analysis of the financial markets	6
CC 2.	Asset management of institutional investors	6
CC 3.	Market of financial services	6
CC 4.	International finance	6
CC 5.	Financial management	7,5
CC 6.	Financial risks management	7,5
CC 7.	Investment management	6
Total amount of compulsory components:		45
Selective components of the EP		
SC 1.	Anti-crisis management of a financial institution	6
SC 2.	Audit of investment projects	6
SC 3.	Investment crediting	6
SC 4.	Competitiveness of financial institutions	6
SC 5.	Corporative management	6
SC 6.	Credit management	6
SC 7.	Macroeconomic analysis	6
SC 8.	Modeling of business processes	6
SC 9.	Monetary policy of the Central Bank	6
SC 10.	Valuation of financial institutions	6
SC 11.	Portfolio investment	6
SC 12.	Management psychology	6
SC 13.	Statistical methods of forecasting	6
SC 14.	Insurance management	6
SC 15.	Human resources management	6
SC 16.	Project management	6
SC 17.	Financial exchange activities	6
SC 18.	Financial controlling	6

SC 19.	Financial ecosystems	6
Total amount of selective components:		24
Total		69
Practical training		
Industrial (undergraduate) practice		9
Certification		
Qualification work preparation and defense		12
TOTAL AMOUNT OF THE EDUCATIONAL PROGRAM		90

For all components of the educational program, the form of final control is an exam.

3.2.2. Structural-logical scheme of the EP



3.3. Form of attestation of applicants for higher education

Attestation of applicants is carried out in the form of public defense of the final qualification work.

The final qualification work should involve solving a complex problem or task in the field of finance, banking and insurance, which includes research and/or innovation and is characterized by uncertainty of conditions and requirements. The final qualification work may not contain academic plagiarism, fabrication or falsification.

The final qualification work must be placed on the official website of the higher education institution or its structural unit, or in the repository of the higher education institution.

3.4. Matrix of correspondence of program competences to compulsory components of the educational program

Components	CC 1	CC 2	CC 3	CC 4	CC 5	CC 6	CC 7
Competences							
GC1	+	+	+	+	+	+	+
GC2	+	+		+	+	+	+
GC3	+	+	+	+	+	+	+
GC4	+	+	+		+	+	
GC5	+	+	+	+	+	+	+
GC6	+	+	+	+	+	+	+
GC7					+		
GC8	+	+		+	+	+	+
GC9	+	+	+	+	+	+	+
PC1	+	+	+	+	+	+	+
PC2	+	+	+	+	+	+	+
PC3	+	+			+	+	
PC4	+	+	+	+	+	+	+
PC5	+	+	+	+	+	+	
PC6	+	+	+	+	+	+	+
PC7	+	+	+	+	+	+	
PC8	+	+	+	+	+	+	+
PC9		+	+		+	+	
PC10	+	+	+	+	+	+	+
PC11		+				+	
PC12	+	+					

3.5. Matrix of correspondence of program competences to selective components of the educational program

Compo nents Comp etence s	SC 1	SC 2	SC 3	SC 4	SC 5	SC 6	SC 7	SC 8	SC 9	SC 10	SC 11	SC 12	SC 13	SC 14	SC 15	SC 16	SC 17	SC 18	SC 19
GC1		+			+	+	+	+	+	+		+	+	+	+	+	+	+	+
GC2	+		+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
GC3	+		+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
GC4	+		+	+		+		+	+	+	+			+		+		+	+
GC5			+		+	+	+	+	+	+	+		+	+		+	+	+	+
GC6	+		+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
GC7	+				+											+	+		
GC8	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
GC9	+		+	+	+	+	+	+	+	+		+	+	+	+			+	+
PC1			+		+	+	+	+	+	+		+	+	+	+	+	+	+	+
PC2		+	+			+	+	+	+	+		+	+	+		+	+	+	+
PC3			+		+		+	+	+			+			+	+	+	+	+
PC4	+		+	+	+		+		+	+				+		+	+	+	+
PC5			+		+		+		+	+				+	+	+	+	+	+
PC6	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
PC7					+		+	+	+	+				+	+	+	+	+	+
PC8						+	+	+	+	+	+	+	+	+	+	+	+	+	+
PC9							+	+	+	+						+		+	+
PC10	+		+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
PC11		+	+			+	+		+	+			+	+		+		+	+
PC12							+			+	+							+	

4.1. Title. ANALYSIS OF FINANCIAL MARKETS.

Type. Compulsory.

Academic year. 2021/2022.

Semester. I.

Lecturer, academic degree, position. Serazhym Y.V., Candidate of Sciences (Economics), Associate Professor.

Learning outcomes. Ability to assess and predict the cost characteristics of financial instruments, the feasibility and effectiveness of their acquisition; possession of methods for financial instruments valuation; ability to calculate indicators of stock indices; obtaining skills to assess the impact of various factors on the financial markets with the use of fundamental analysis methods; mastering the toolkit of technical analysis of financial markets, obtaining the skills of building and interpreting charts of financial instruments price and sales volumes dynamics; gaining theoretical knowledge and practical skills in analyzing and forecasting the financial markets conjuncture in conjunction with the financial condition and development trends of particular participants in these markets (financial institutions and issuers of financial instruments).

Compulsory disciplines studied before. «Analysis of financial markets» is based on the study of such subjects as «Analysis of financial markets» is based on the study of such subjects as «Financial market», «Theory of economic analysis», «Financial statistics», «Financial services», «Securities trading», «Analysis of financial intermediaries' activity».

Course outline. Financial market as an object of analysis. Theoretical basis of financial markets analysis. Methodological bases for financial markets analysis. Technical analysis of financial markets. Fundamental analysis of financial markets. Specific methods of financial markets analysis.

Recommended sources and other educational resources / means.

1. Шелудько В.М. Фінансовий ринок: Підручник. – 2-ге вид., стер. – К.: Знання, 2008. – 535 с
2. Bodie Zvi; Kane, Alex; Marcus, Alan J. Essentials of Investments, 9th edition, New York: McGraw-Hill Education, 2012. - 800 p.
3. Graham, Benjamin, Dodd, David. Security Analysis: Sixth Edition. – McGraw-Hill, 2008. – 700 p.
4. Kidwell, David; Blackwell, David; Whidbee, David. Financial Institutions, Markets, and Money: 11 Edition. – Wiley, 2011. – 736 p.

5. Mishkin, F. S. The economics of money, banking, and financial markets / F. S. Mishkin. – 6th ed. – Boston : Addison Wesley, 2003. – 738 p.

Planned learning activities and methods of education. Combination of traditional and nontraditional methods of education with the use of innovative technologies:

- lectures (review lectures / thematic lectures / problematic lectures / consulting lectures).

-seminars (training / presentations / discussions / a communicating method / calculations/ moderations / situations / brainstorming / case-studies / work in groups / etc.).

Methods of assessment:

- formative assessment (oral tests / written tests / checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);

- summative assessment (written exam)

Learning and teaching language. English.

4.2. Title. INSTITUTIONAL INVESTOR ASSET MANAGEMENT.

Type. Compulsory.

Academic year. 2021/2022

Semester. I

Lecturer, academic degree, position. Zhurakhovska L.V., Candidate of Economic Sciences (Statistics), Associate Professor, MBA (Project Management), Department of Banking.

Learning outcomes. Learning theoretical, regulatory and applied aspects of portfolio investment and provide practical skills for the organization of professional activities in the securities market, namely asset management of institutional investors, including collective investment institutions (CII), nongovernmental pension funds (NPF) and insurance companies carrying out by asset management companies (AMC) in accordance with the qualification requirements of the National Commission for Securities and Stock Market as well as formation of skills of appropriate normative legal acts processing.

Compulsory disciplines studied before. "Macroeconomics", "Microeconomics" "Economic Theory", "Statistics", "Finance", "Finance of Enterprises", "Financial Market", "Financial Services" are taught for obtaining an educational qualification of "Bachelor" level.

Course outline. The Concept of Institutional Investors. Organization of Asset Management Companies. The Process of Institutional Investors Asset Management “Step-By-Step”. Valuation of bonds and their selection to the assets of an institutional investor. Valuation of shares by an institutional investor and their selection to assets. Derivative securities and their selection as part of the assets of a specialized money market fund. Characterization of assets of institutional investors as an object of management. Return in Managing the Assets of Institutional Investors. The risk in asset management institutional investors. Prudential supervision of asset management. Procedure for the establishment and operation of mutual investment institutions and private pension funds. Licensing conditions for professional asset management activities of institutional investors in the stock market of Ukraine. Transparency of CII activities and reporting of the asset management company.

Recommended sources and other educational resources / means.

1. Fabozzi, Frank J., Franco Modigliani, Frank J. Jones and Michael G. Ferri, Foundations of Financial Markets and Institutions, 3rd. edition, Prentice Hall, 2000
2. Brown, David; Bentley, Kassandra. All About Stock Market Strategies: The Easy Way To Get Started. New York: McGraw-Hill Education, 2002. – 256 p.
3. Bodie Zvi; Kane, Alex; Marcus, Alan J. Essentials of Investments, 9th edition, New York: McGraw-Hill Education, 2012. - 800 p.
4. Sharpe, William F., Gordon J. Alexander and Jeffrey V. Bailey, *Investments*, prentice-Hall, 1999
5. *Institutional Investor Asset Management [Text]: lecture notes; academic degree "Master"; field of science 07"Management and Administration»; Field of specialty 072 "Finance, Banking and Insurance" field of specialization "Financial Intermediation» / author: L.V. Zhurakhovska. Banking Department. Kyiv: KNUTE, 2017. 188 p.*

Planned learning activities and methods of education. Combination of traditional and nontraditional methods of education with the use of innovative technologies:

- lectures (review lectures / thematic lectures / problematic lectures / consulting lectures / conference lectures).

- seminars (training / presentations / discussions / a communicating method / imitations / simulations / moderations / situations / brainstorming / case-studies / work in groups / etc.).

Methods of assessment:

- formative assessment (oral tests / written tests; checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);

- summative assessment (written exam).

Learning and teaching language. English.

4.3. Title. FINANCIAL SERVICES MARKET.

Type. Compulsory.

Academic year. 2021/2022.

Semester. I.

Lecturer, academic degree, position. Avanesova Iryna A., PhD (in Economics), Associate Professor, Manager of the educational master's program of specialization «Financial Intermediation»

Learning outcomes. To acquire theoretical and practical skills to comprehensive understand of the functioning financial services market in accordance with legislation of Ukraine

Compulsory disciplines studied before. Knowledge of the theoretical basis of financial services in accordance with the specialization of financial institutions and basis of forming supply and demand for financial services in accordance with the laws of Ukraine. Skill of provision financial services in the context of mutual responsibility of participants in such services

Course outline. Financial services market essence. Payment services market. Money transfer services market. Deposit services market. Virtual assets market. Credit services market for households. Mortgage lending services market. Consumer lending services market. Lombard lending services market. Credit services market for business. Financial leasing services market. Factoring services market.

Recommended sources and other educational resources / means.

1. Christine Ennew, Nigel Waite, Roisin Waite, Financial Services Marketing: An International Guide to Principles and Practice \\\ 3rd Edition: https://www.amazon.com/Financial-Services-Marketing-Christine-Ennew-dp-113868452X/dp/113868452X/ref=dp_ob_title_bk

2. Avanesova Iryna. Financial services: a textbook for students of higher educational institutions / I. A. Аванесова. – 2nd Edition. – Kyiv : KNUTE, 2012. – 575 с.

3. Avanesova Iryna. Financial services market assets in Ukraine / I. A. Аванесова // International Scientific and Practical Journal "Goods and Markets". – Kyiv, 2021. – № 1 (37). – С. 86-96.

Planned learning activities and methods of education. Combination of different teaching methods with the use of innovative technologies: lectures (review / thematic / lecture-consultation); seminar / practical (training / presentation / discussion / communicative method / simulation / situation modeling / small group work / other)

Methods of assessment: Current / (testing; surveys; checking essays / abstracts / presentations / calculation and graphic work / exercises / tasks / situational tasks, etc.). Final control (exam).

Learning and teaching language. English.

4.4. Title. INTERNATIONAL FINANCE.

Type. Compulsory.

Academic year. 2021/2022.

Semester. I.

Lecturer, academic degree, position.

Learning outcomes. Acquisition of theoretical and practical knowledge skills in the field of mobilization and distribution of international finance resources.

Compulsory disciplines studied before. Finances", "Budget system", "Money and credit".

Course outline. The essence and purpose of international finance. Currency system as a tool for the development of international finance. International financial flows. The role of free economic zones in the system international finance. International financial market. Financial monitoring of international financial flows. Financial system European Union. International financial institutions. Pay balance in the financial security system of the country.

Recommended sources and other educational resources / means.

1. Васютинська Л.А. Міжнародні фінанси: Навчальний посібник. Одеса: ФОП Бондаренко М.О., 2017. 310 с.

2. Горбач Л.М., Плотніков О. В. Міжнародні фінанси: підручник. Київ: Видавничий дім «Кондор», 2019. 528 с.

Planned learning activities and methods of education. Lectures, seminars, practical classes with the use of information technologies and active learning methods.

Methods of assessment:

- current control (surveys, colloquia, testing);
- final control (exam).

Learning and teaching language. English.

4.5. Title. FINANCIAL MANAGEMENT.

Type. Compulsory.

Academic year. 2021/2022.

Semester. II.

Lecturer, academic degree, position.

Learning outcomes. Forming knowledge and practical skills of enterprise financial management for future specialists.

Compulsory disciplines studied before. «Economics and Finance of Enterprise».

Course outline. Essence, purpose and tasks of financial management. Methodical principles of construction of financial management systems. Asset management of the enterprise. Capital management of the enterprise. Fundamentals of enterprise investment management. Management of cash flows of the enterprise. Financial risk management. Fundamentals of Crisis Financial Management.

Recommended sources and other educational resources / means.

1. Дибя М.І., Бегун А.В., Білошицький О.В., Поліщук Є.А. Управління безпекою фінансових установ: колективна монографія /. – К.: КНЕУ, 2015. – 486 с.
2. Лачкова В.М., Лачкова Л.І., Шевчук І. Л. Фінансовий менеджмент у банку: навч. посібник.– Харків: Видавець. Іванченко І. С., 2017. – 180с.
3. Примостка Л.О. Фінансовий менеджмент у банку: підручник. – 3-тє вид., доповн. і переробл. – К. : КНЕУ, 2012. – 338 с.
4. Фінансовий менеджмент: навч. посіб. / за заг. ред. І. О. Школьник, В. М. Кремень – К.: «Центр учбової літератури», 2014. – 488 с
5. Фінансовий менеджмент у банку. Навчальний посібник/ за ред. І.Г. Сокиринської, Т.О. Журавльової – Дніпропетровськ: Пороги, 2016. – 192 с.

Planned learning activities and methods of education.

Combination of traditional and nontraditional methods of education with the use of innovative technologies:

- lectures (review lectures / thematic lectures / problematic lectures / / conference lectures / lectures with prearranged errors).
- seminars (presentations / discussions / a communicating method / imitations / simulations / moderations / situations / brainstorming / case-studies / work in groups).

Methods of assessment:

- formative assessment (oral tests / written tests / checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);
- summative assessment (written exam)

Learning and teaching language. English.

4.6. Title. FINANCIAL RISK MANAGEMENT.

Type. Compulsory.

Academic year. 2021/2022.

Semester. II.

Lecturer, academic degree, position.

Learning outcomes. The formation of modern economic thinking and system of knowledge about theory and practice of financial risk management and gaining abilities to identify goals, objectives, principles, models, tools of financial risk management, develop a matrix of financial risks for different financial institutions, interpret each type of financial risk, use common financial risk management tools, analyze elements of an integrated risk management system in financial institutions; provide an analytical interpretation of the risk management results, develop a framework of financial risk management, draw conclusions and develop proposals about improving the effectiveness of financial risk management in financial institutions.

Compulsory disciplines studied before. «Financial risk management» is based on the study of such subjects as «Financial Analysis», «Analysis of financial intermediaries' activity», «Financial Management in Financial Institutions», «Financial accounting in Financial Institutions», «Financial Services».

Course outline. The essence and classification of financial risks. Formation of an integrated risk management system (IRMS) in financial institutions.

Regulation approaches of supervisory bodies to risk management Tools of financial risks evaluation. Organizational support of financial risks management. Information support of financial risk management.

Recommended sources and other educational resources / means.

1. Hull John C. Risk Management and Financial Institutions/ John C. Hull. – New Jersey: Wiley Finance, 2015 – 672 p.
2. Good practice in risk assessment and risk management / Ed. by H.Kemshall, J.Pritchard. – London: Jessica Kingsley Publishers, 2000. – 210 p.
3. Schroeck G. Risk management and value creation in financial institutions / Gerhard Schroeck. – New Jersey: Wiley Finance, 2002 – p.332
4. Risk management standards ISO 31000, 2009
5. Управління ризиками банку: навч. посіб. / за ред. Н.П. Шульги. – К.: КНТЕУ, 2016. – 628 с.

Planned learning activities and methods of education. Combination of traditional and nontraditional methods of education with the use of innovative technologies:

- lectures (review lectures / thematic lectures / problematic lectures / consulting lectures).

-seminars (training / presentations / discussions / a communicating method / calculations/ moderations / situations / brainstorming / case-studies / work in groups / etc.).

Methods of assessment:

- formative assessment (oral tests / written tests / checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);

- summative assessment (written exam)

Learning and teaching language. English.

4.7. Title. INVESTMENT MANAGEMENT.

Type. Compulsory.

Academic year. 2022/2023.

Semester. III.

Lecturer, academic degree, position. Matusova O.M., Candidate of Sciences (Economics), Associate Professor

Learning outcomes. The formation of modern economic thinking and special knowledge in investment management, practical skills in investment analysis

and investment planning, assessment of financial investments and creation of an investment portfolio, development of business plans for capital investment projects, preparation and implementation of investment program.

Compulsory disciplines studied before. "Macroeconomics", "Microeconomics", "Economics and Finance of Enterprise", "Finance", "Management", "Project Analysis", "Financial Markets", "Accounting", "Financial management".

Course outline. Theoretical foundations of investment management. The essence and functions of investment management. Methodological bases of investment management system providing. Methodical tools of investment management. The essence of an investment market, its main elements and participants. Pricing and basic transactions at the investment market. Investment market conditions and methods of their research. Investment strategy of an enterprise, principles and procedure of its development. Investment resources of an enterprise and the mechanism of their formation. Management of an enterprise cash flows from investing activities. Forms of an enterprise capital investment and the process of their management. Substantiation of decisions on selection of capital investment projects for implementation. Forms of an enterprise financial investments and principles of their management. Evaluation of investment qualities (investment attractiveness) of financial investment instruments. Formation and restructuring of an enterprise financial investment portfolio. Methodological principles of an enterprise investment evaluation and its assets. International investments.

Recommended sources and other educational resources / means.

1. Sigh P. (2016) Investment management .Bangalore: Himalaya. 395 p.
2. Hirt, G. & Block, S. (2012). Fundamentals of investment management. (10th ed.). New York, NY: McGraw-Hill Irwin.
3. Lerbinger O. (2012). The Crisis Manager: Facing Disasters, Conflicts, and Failures. New York: Routledge. 365 p.
4. Mason H., Arrington E., Mawson J. (2019). Corporate Venturing: A Survival Guide. – Global Corporate Venturing. 200 p.
5. Arnold, Glen (2010). Investing: the definitive companion to investment and the financial markets. 2nd ed. Financial Times/ Prentice Hall.
6. Jones, Charles P. (2010). Investments Principles and Concepts. John Wiley & Sons, Inc

7. Khleif R. (2019). How to Create Lifetime CashFlow Through Multifamily Properties: The New Rules of Real Estate Investing. Passion Press LLC. 281 p.

Planned learning activities and methods of education. Combination of traditional and nontraditional methods of education with the use of innovative technologies:

lectures (review lectures / thematic lectures / problematic lectures / consulting lectures / conference lectures / binary lectures / dual lectures / lectures with prearranged errors);

seminars (training / presentations / discussions / a communicating method / imitations / simulations / moderations / situations / brainstorming / case-studies / work in groups / etc.).

Methods of assessment:

- *formative assessment* (oral tests / written tests; checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);

- *summative assessment* (exam).

Learning and teaching language. English.

4.8. Title. INSURANCE MANAGEMENT.

Type. Optional.

Academic year. 2021/2022.

Semester. I.

Lecturer, academic degree, position.

Learning outcomes. Formation of theoretical knowledge and practical skills for managing an insurance company and its risks.

Compulsory disciplines studied before. "Insurance", "Insurance services", "Management".

Course outline. Essence and functions of insurance management. Insurance Company as management object. Risk management - risk management insurer. Strategy and tactics insurer. Management staff of the insurance company. Financial management of the insurer.

Recommended sources and other educational resources / means.

1. Стратегічне управління страховою компанією : кол. монографія / за заг. ред. В.М. Фурмана. – Київ : Київ. нац. екон. ун-т, 2008.

2. Страховий ринок України: стан та перспективи розвитку : монографія / за заг. ред. А.А. Мазаракі. – Київ : Київ. нац. торг.-екон. ун-т, 2007.

3. Marcos Antonio Mendoza, "Reinsurance as Governance: Governmental Risk Management Pools as a Case Study in the Governance Role Played by Reinsurance Institutions", (2014) 21 Conn. Ins. L.J. pp 55-60

4. McGivern, Gerry; Fischer, Michael D. (1 February 2012). "Reactivity and reactions to regulatory transparency in medicine, psychotherapy and counseling". *Social Science & Medicine* pp 289–296.

Planned learning activities and methods of education.

Lectures, seminars, workshops using informational technologies and active learning methods.

Methods of assessment:

- formative assessment (testing, oral/written survey, task/situational problem, etc.);
- summative assessment (written exam).

Learning and teaching language. English.

4.9. Title. FINANCIAL CONTROLLING.

Type. Optional.

Academic year. 2021/2022.

Semester. II.

Lecturer, academic degree, position.

Learning outcomes. The formation of modern economic thinking and system of knowledge about theory and practice of financial controlling and gaining skills of choosing controlling models; analyses the stages of development and specific features of financial controlling in different financial institutions; using modern controlling tools in the activities of financial institutions and analytical interpretation of the results; analyses the balance of payments and budget; organization of financial strategic and operational controlling; choosing approaches to construction of framework of financial controlling in financial institutions; develop recommendation on improving the efficiency of service and economic support for the management in financial institutions.

Compulsory disciplines studied before. «Financial Controlling» is based on the study of such subjects as «Economics and finance of the enterprise», «Financial management of enterprises and associations», «Planning and control in the enterprise», «Analysis of financial intermediaries' activity», «Auditing in Financial Institutions», «Financial accounting in Financial Institutions», «Financial Services».

Course outline. Theoretical bases of financial controlling. Tools of controlling. Strategic and operational controlling. Budget in the system of financial controlling. Cost controlling in financial and credit institutions. Organization and functioning of controlling division. Information support of financial controlling.

Recommended sources and other educational resources / means.

1. Mann R, Mayer E. Controlling for Beginners/ Rudolf Mann, Elmar Mayer. – Allied Publishers, 2000. – p.126
2. Reichmann Th. Controlling: Concepts of Management Control, Controllership, and Ratios/ Thomas Reichmann. – Springer, 2011. – 338 p.
3. Lalli W. R. Handbook of Budgeting/ William R. Lalli. – 6th Edition. – John Wiley & Sons, 2012. – pp.846.
4. Lindauer R. Modern Risk Management Remarks/ Roman Lindauer. – Prague, University of Economics 2017. – 114 p.
5. Шульга Н.П. Банківський контролінг : підруч. для студ. вищ. навч. закл. / Н.П. Шульга. – Київ : Київ. нац. торг.-екон. ун-т, 2011. – 437 с.

Planned learning activities and methods of education. Combination of traditional and nontraditional methods of education with the use of innovative technologies:

- lectures (review lectures / thematic lectures / problematic lectures / consulting lectures).
- seminars (training / presentations / discussions / a communicating method / calculations/ moderations / situations / brainstorming / case-studies / work in groups / etc.).

Methods of assessment:

- formative assessment (oral tests / written tests / checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);
- summative assessment (written exam)

Learning and teaching language. English.

4.10. Title. INVESTMENT LENDING.

Type. Optional.

Academic year. 2022/2023.

Semester. I.

Lecturer, academic degree, position. Erkes O. E., PhD, Associate Professor.

Learning outcomes. Formation of modern economic thinking and system of knowledge about theory and practice of crediting of investment projects and the skills of independent creative thinking, making decisions about involving credit sources for financing investment projects of enterprises in conditions of uncertainty, finding reliable lenders and choosing attractive credit programs.

Compulsory disciplines studied before. «Investments», «Money and Credit», «Finance», «Financial Services», «Banking operations» and others.

Course outline. The theoretical basis of investment lending; Bank investment lending; Investment loans secured by real estate; Leasing as a method of investment lending; Government investment lending; International investment lending.

Recommended sources and other educational resources / means.

1. Інвестиційне кредитування: навч. посіб. / О.Д. Вовчак., Н. М. Руцишин., І. П. Андрушків., І. Є. Бучко – К.: Знання, 2013. – 227 с.

Planned learning activities and methods of education. Combination of traditional and innovative methods of education: lectures. practical classes (training, presentations, discussions, moderations, situations, brainstorming, case-studies, work in groups, individual tasks etc.), self-study of students.

Methods of assessment:

- current control (testing, presentations, group projects, practical exercises, discussions, individual tasks, etc.);
- final control (exam).

Learning and teaching language. English.

4.11. Title. PORTFOLIO INVESTMENT.

Type. Optional.

Type.

Optional

Academic year. 2021/2022

Semester. III

Lecturer, academic degree, position. Zhurakhovska L.V., Candidate of Economic Sciences (Statistics), Associate Professor, MBA (Project Management), Department of Banking.

Learning outcomes. to provide professional-oriented knowledge on the investment portfolio development and management, as well as the portfolio investment specificity and portfolio strategies implementation by the

investment market professional participants, business entities and individuals, taking into account the risks and limited resources.

Compulsory disciplines studied before. "Macroeconomics", "Microeconomics" "Economic Theory", "Statistics", "Finance", "Finance of Enterprises", "Financial Market", "Financial Services" are taught for obtaining an educational qualification of "Bachelor" level.

Course outline. Portfolio investment as a type of investment activity. Subjects of portfolio investment and the process of investment portfolio formation. Return and risk in portfolio management. Risk in portfolio investment. Modern Portfolio Theory of Harry Markowitz. Individual attitude to risk. Psychology of investing. William Sharp' Capital Assets Pricing Model. Price efficiency of the market. Portfolio investment strategies. Active portfolio strategies. Portfolio investment in the securities market of Ukraine. The Global Investment Performance Standards.

Recommended sources and other educational resources / means.

1. Brown, David; Bentley, Kassandra. All About Stock Market Strategies: The Easy Way To Get Started. New York: McGraw-Hill Education, 2002. – 256 p.
2. Bodie Zvi; Kane, Alex;, Marcus, Alan J. Essentials of Investments, 9th edition, New York: McGraw-Hill Education, 2012. - 800 p.
3. Global Investment Performance Standards (Gips®) for Firms: CFA Institute, 2020. 146 c. URL: <https://www.cfainstitute.org/-/media/documents/code/gips/2020-gips-standards-firms.ashx>
4. Markowitz, Harry. Foundations of Portfolio Theory [Текст] – The Journal of Finance, v. XLVI, No.2, 1991 – 469-477 p
5. The Investment Advisor Body of Knowledge / ed. by J. Dobbs [Текст] – John Wiley & Sons, Ltd, USA, Canada, 2015. – 1135 p.
6. Sharpe, William F., Gordon J. Alexander and Jeffrey V. Bailey, *Investments. Prentice-Hall, 1999*
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Planned learning activities and methods of education. Combination of traditional and nontraditional methods of education with the use of innovative technologies:

- lectures (review lectures / thematic lectures / problematic lectures / consulting lectures / conference lectures).
- seminars (training / presentations / discussions / a communicating method / imitations / simulations / moderations / situations / brainstorming / case-studies / work in groups / etc.).

Methods of assessment:

- formative assessment (oral tests / written tests; checking compendiums / presentations / projects / exercises / economic problems / situational tasks, etc.);
- summative assessment (written exam).

Learning and teaching language. English.